**INTEREST RATES MARKET NOTICE**

**Date: 9 September 2015**

**Subject:** New Financial Instrument Listing

***(LETSHEGO HOLDINGS LIMITED –“LHL13”)***

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The JSE Limited has granted a listing to ***LETSHEGO HOLDINGS LIMITED*** on Interest Rate Market with effect from 10 September 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LHL13

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.300% (3 Month JIBAR as at 07 Sep 2015 of 6.300% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 September 2016

**Books Close** 30 November , 28 February , 31 May , 31 August

**Interest Payment Date(s)** 10 December , 10 March , 10 June , 10 September

**Last Day to Register** By 17:00 on29 November , 27 February , 30 May , 30 August

**Issue Date** 10 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 10 September 2015

**First Interest Payment Date** 10 December 2015

**ISIN No.** ZAG000129719

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LHL013%20Pricing%20Supplement%2020150910.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LHL013%20Pricing%20Supplement%2020150910.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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